SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* 2. Date of Event Requiring States (Month/Day/Yea Legion Partners, L.P. I 08/12/2016		nent 1	3. Issuer Name and Ticker or Trading Symbol <u>FOSTER L B CO</u> [FSTR]						
(Last) (First) 9401 WILSHIRE BLVI SUITE 705	(Middle) D.				Relationship of Reporting Pers Check all applicable) Director X Officer (give title	10% Owne Other (spe	er	5. If Amendment, D (Month/Day/Year) 08/15/2016	ate of Original Filed
(Street) BEVERLY HILLS	90212				below)	below)		Applicable Line) Form filed b	t/Group Filing (Check by One Reporting Person by More than One Person
(City) (State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4))				Amount of Securities eneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect (Instr. 5)	ct(D) (I	Nature of Indirec Instr. 5)	t Beneficial Ownership
Common Stock ⁽¹⁾					604,931	I		By: Legion Partners, L.P. I ⁽²⁾	
Common Stock ⁽¹⁾					108,856	I	By: Legion Partners, L.P. II ⁽³⁾		ers, L.P. II ⁽³⁾
Common Stock ⁽¹⁾					318,861	I		By: Legion Partners Special Opportunities, L.P. II ⁽⁴⁾	
Common Stock ⁽¹⁾					8,179	I		By: Legion Partners Asset Management, LLC ⁽⁵⁾	
		(e.g			Securities Beneficially ts, options, convertible		s)		
1. Title of Derivative Security (Instr. 4) 2. Date Exercisable a Expiration Date (Month/Day/Year)			ate	Underlying Derivative Security (Instr. 4) Conver or Exer			ise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivativ Security	ve or Indirect	
1. Name and Address of Rep Legion Partners, L.			<u> </u>		•	*		·	•
(Last) (Fir 9401 WILSHIRE BLVI SUITE 705	-	(Middle)							
(Street) BEVERLY HILLS CA	1	90212							
(City) (Sta	ate)	(Zip)							
1. Name and Address of Rep Legion Partners, L.									
(Last) (Fir 9401 WILSHIRE BLVI SUITE 705	-	(Middle)							
(Street) BEVERLY HILLS CA	4	90212							
(City) (Sta	ate)	(Zip)							
1. Name and Address of Rep Legion Partners Sp		unities, l	L.P. II						

(Last)	(First)	(Middle)
9401 WILSHIRE B SUITE 705	LVD.	
,		
(Street) BEVERLY HILLS	CA	90212
(City)	(State)	(Zip)
1. Name and Address or Legion Partners		
(Last)	(First)	(Middle)
9401 WILSHIRE B SUITE 705	LVD.	
(Street) BEVERLY HILLS	CA	90212
(City)	(State)	(Zip)
1. Name and Address or Legion Partners	f Reporting Person [*] Asset Manageme	ent, <u>LLC</u>
(Last)	(First)	(Middle)
9401 WILSHIRE B SUITE 705	LVD.	
(Street) BEVERLY HILLS	CA	90212
(City)	(State)	(Zip)
1. Name and Address or Legion Partners		
(Last)	(First)	(Middle)
9401 WILSHIRE B SUITE 705	LVD.	
(Street) BEVERLY HILLS	CA	90212
(City)	(State)	(Zip)
1. Name and Address o <u>Kiper Christoph</u>		
(Last)	(First)	(Middle)
9401 WILSHIRE B SUITE 705	LVD.	
(Street) BEVERLY HILLS	CA	90212
(City)	(State)	(Zip)
1. Name and Address or White Raymond		
	<u></u>	
(Last) 9401 WILSHIRE B	(First)	(Middle)
SUITE 705	L V D.	
(Street) BEVERLY HILLS	CA	90212
(City)	(State)	(Zip)

Explanation of Responses:

1. This Form 3 is filed jointly by Legion Partners, L.P. I ("Legion Partners I"), Legion Partners, L.P. II ("Legion Partners II"), Legion Partners, Special Opportunities, L.P. II ("Legion Partners Special II"), Legion Partners, LLC ("General Partner"), Legion Partners Asset Management, LLC ("Legion Partners Asset Management"), Legion Partners Holdings, LLC ("Legion Partners Holdings"), Bradley S. Vizi, Christopher S. Kiper and Raymond White (collectively, the "Reporting Persons"). Each Reporting Person may be deemed to be a member of a Section 13(d) group that owns more than 10% of the Issuer's outstanding shares of Common Stock. Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein, and this report shall not be deemed to be an admission that any Reporting Person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

2. Legion Partners I directly owns these shares of common stock ("Common Stock") of L.B. Foster Company (the "Issuer"). General Partner is the general partner of Legion Partners I, Legion Partners Asset Management is the investment advisor of Legion Partners I, Legion Partners Holdings is the sole member of Legion Partners Asset Management and managing member of General Partner, and each of Messrs. Vizi, Kiper and White are managing directors of Legion Partners Asset Management and managing members of Legion Partners Holdings. As a result of these relationships, General Partner, Legion Partners Asset Management, Legion Partners Holdings and Messrs. Vizi, Kiper and White may be deemed to have shared voting and dispositive power over the Common Stock owned by Legion Partners I.

3. Legion Partners II directly owns these shares of Common Stock. General Partner is the general partner of Legion Partners II, Legion Partners Asset Management is the investment advisor of Legion Partners II, Legion Partners Holdings is the sole member of Legion Partners Asset Management and managing member of General Partner, and each of Messrs. Vizi, Kiper and White are managing directors of Legion Partners Asset Management and managing members of these relationships, General Partner, Legion Partners Asset Management, Legion Partners Holdings and Messrs. Vizi, Kiper and White may be deemed to have shared voting and dispositive power over the Common Stock owned by Legion Partners II.

4. Legion Partners Special II directly owns these shares of Common Stock. General Partner is the general partner of Legion Partners Special II, Legion Partners Asset Management is the investment advisor of Legion Partners Special II, Legion Partners Holdings is the sole member of Legion Partners Asset Management and managing member of General Partner, and each of Messrs. Vizi, Kiper and White are managing directors of Legion Partners Asset Management and managing members of Legion Partners Holdings. As a result of these relationships, General Partner, Legion Partners Asset Management, Legion Partners Holdings and Messrs. Vizi, Kiper and White may be deemed to have shared voting and dispositive power over the Common Stock owned by Legion Partners Special II.

5. Legion Partners Asset Management directly owns these shares of Common Stock. Legion Partners Holdings is the sole member of Legion Partners Asset Management and each of Messrs. Vizi, Kiper and White are managing directors of Legion Partners Asset Management and managing members of Legion Partners Holdings. As a result of these relationships, Legion Partners Holdings and Messrs. Vizi, Kiper and White may be deemed to have shared voting and dispositive power over the Common Stock owned by Legion Partners Asset Management.

Remarks:

The purpose of this Amendment to the Form 3 filed on August 15, 2016 is to set forth in Box 1 the name and address of each of Legion Partners, LLC, Legion Partners Holdings, LLC, and Raymond White.

<u>Legion Partners, L.P. I, By:</u> <u>Legion Partners Asset</u> <u>Management, LLC, By: /s/</u> <u>Bradley S. Vizi, Managing</u> <u>Member</u>	<u>08/17/2016</u>
<u>Legion Partners, L.P. II, By:</u> <u>Legion Partners Asset</u> <u>Management, LLC, By: /s/</u> <u>Bradley S. Vizi, Managing</u> <u>Member</u>	<u>08/17/2016</u>
Legion Partners Special Opportunities, L.P. II, By: Legion Partners Asset Management, LLC, By: /s/ Bradley S. Vizi, Managing Member	<u>08/17/2016</u>
Legion Partners, LLC, By: Legion Partners Holdings, LLC, By: /s/ Bradley S. Vizi, Managing Member	<u>08/17/2016</u>
<u>Legion Partners Asset</u> <u>Management, LLC, By: /s/</u> <u>Bradley S. Vizi, Managing</u> <u>Director</u>	<u>08/17/2016</u>
<u>Legion Partners Holdings,</u> <u>LLC, By: /s/ Bradley S. Vizi,</u> <u>Managing Member</u>	<u>08/17/2016</u>
/s/ Christopher S. Kiper	08/17/2016
/s/ Raymond White	08/17/2016
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.